The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

OMB 3235-Number: 0076

4.00

Estimated average

burden

hours per

response:

1. Issuer's Identity

CIK (Filer ID Number)

Previous
Names

None

Entity Type

0001211583 FENNEC PHARMACEUTICALS, INC. X Corporation

Name of Issuer ADHEREX TECHNOLOGIES INC Limited Partnership

FENNEC PHARMACEUTICALS INC. Adherex Technologies Inc. Limited Liability Company **Jurisdiction of** General Partnership

Incorporation/OrganizationBusiness TrustDELAWAREOther (Specify)

Year of Incorporation/Organization

X Over Five Years Ago

Within Last Five Years (Specify Year)

Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

FENNEC PHARMACEUTICALS INC.

Street Address 1 Street Address 2

68 TW ALEXANDER DRIVE

City State/Province/Country ZIP/PostalCode Phone Number of Issuer

RESEARCH TRIANGLE PARK NORTH CAROLINA 27709 (919) 636-4530

3. Related Persons

Last Name First Name Middle Name

Raykov Rostislav

Street Address 1 Street Address 2
PO Box 13628 68 TW Alexander Drive

City State/Province/Country ZIP/PostalCode

Research Triangle Park NORTH CAROLINA 27709

**Relationship:** X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Chief Executive Officer

Last Name First Name Middle Name

Lynes Krysia

Street Address 1 Street Address 2

PO Box 13628 68 TW Alexander Drive

City State/Province/Country ZIP/PostalCode

Research Triangle Park NORTH CAROLINA 27709

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Chief Financial Officer

Last Name First Name Middle Name

Skolsky Steven

Street Address 1 Street Address 2

PO Box 13628 68 TW Alexander Drive

City State/Province/Country ZIP/PostalCode

Research Triangle Park NORTH CAROLINA 27709

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Rallis Chris

Street Address 1 Street Address 2

PO Box 13628 68 TW Alexander Drive

City State/Province/Country ZIP/PostalCode

Research Triangle Park NORTH CAROLINA 27709

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Islam Khalid

Street Address 1 Street Address 2

PO Box 13628 68 TW Alexander Drive

City State/Province/Country ZIP/PostalCode

Research Triangle Park NORTH CAROLINA 27709

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Haigh Adrian

Street Address 1 Street Address 2

PO Box 13628 68 TW Alexander Drive

City State/Province/Country ZIP/PostalCode

Research Triangle Park NORTH CAROLINA 27709

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

Agriculture Health Care Retailing

Banking & Financial Services X Biotechnology Restaurants
Commercial Banking Health Insurance Technology

Insurance Hospitals & Physicians Computers

Investment Banking Pharmaceuticals Telecommunications
Pooled Investment Fund Other Health Care Other Technology

Is the issuer registered as Manufacturing Travel

an investment company under the Investment Company

Real Estate Airports

Act of 1940? Commercial Lodging & Conventions

Yes No Construction Tourism & Travel Services
Other Banking & Financial Services REITS & Finance Other Travel
Business Services Residential Other
Energy Other Real Estate
Coal Mining

Environmental Services
Oil & Gas
Other Energy

**Energy Conservation** 

**Electric Utilities** 

#### 5. Issuer Size

|             | Revenue Range               | OR | Aggregate Net Asset Value Range |  |
|-------------|-----------------------------|----|---------------------------------|--|
| N           | o Revenues                  |    | No Aggregate Net Asset Value    |  |
| \$1         | 1 - \$1,000,000             |    | \$1 - \$5,000,000               |  |
| <b>\$</b> 1 | 1,000,001 - \$5,000,000     |    | \$5,000,001 - \$25,000,000      |  |
|             | 5,000,001 -<br>25,000,000   |    | \$25,000,001 - \$50,000,000     |  |
|             | 25,000,001 -<br>100,000,000 |    | \$50,000,001 - \$100,000,000    |  |
| O           | ver \$100,000,000           |    | Over \$100,000,000              |  |
| X D         | ecline to Disclose          |    | Decline to Disclose             |  |
| N           | ot Applicable               |    | Not Applicable                  |  |

## 6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

|   | Investment Company Act Section 3(c) |                  |  |
|---|-------------------------------------|------------------|--|
| Rule 504(b)(1) (not (i), (ii) or (iii))   | Section 3(c)(1)                     | Section 3(c)(9)  |  |
| Rule 504 (b)(1)(i)<br>Rule 504 (b)(1)(ii) | Section 3(c)(2)                     | Section 3(c)(10) |  |
| Rule 504 (b)(1)(iii)                      | Section 3(c)(3)                     | Section 3(c)(11) |  |
| Rule 505                                  | Section 3(c)(4)                     | Section 3(c)(12) |  |
| X Rule 506(b)<br>Rule 506(c)              | Section 3(c)(5)                     | Section 3(c)(13) |  |
| Securities Act Section 4(a)(5)            | Section 3(c)(6)                     | Section 3(c)(14) |  |
|   | Section 3(c)(7)                     |                  |  |

# 7. Type of Filing

X New Notice Date of First Sale 2014-12-03 First Sale Yet to Occur Amendment

# 8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes X No

# 9. Type(s) of Securities Offered (select all that apply)

| X Equity  | Pooled Investment Fund Interests |
|---|----------------------------------|
| Debt  | Tenant-in-Common Securities      |
| Option, Warrant or Other Right to Acquire Another Security                                  | Mineral Property Securities      |
| Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security | Other (describe)                 |

#### 10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as Yes X No a merger, acquisition or exchange offer? Clarification of Response (if Necessary):

#### 11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

#### 12. Sales Compensation

Recipient Recipient CRD Number X None

(Associated) Broker or Dealer CRD X None (Associated) Broker or Dealer X None Number

**Street Address 1 Street Address 2** 

ZIP/Postal City State/Province/Country Code

State(s) of Solicitation (select all that apply)

Check "All Statesâ€∏ or check individual

States

All Foreign/non-US States

13. Offering and Sales Amounts

**Total Offering Amount** \$2,200,000 USD or Indefinite

Total Amount Sold \$2,200,000 USD

Total Remaining to be Sold \$0 USD or Indefinite

Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

22

#### 15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$0 USD **Estimate** Finders' Fees \$0 USD **Estimate** 

Clarification of Response (if Necessary):

## 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

> \$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

| Issuer                      | Signature            | Name of Signer   | Title                   | Date       |
|-----------------------------|----------------------|------------------|-------------------------|------------|
| FENNEC PHARMACEUTICALS INC. | /s/ Rostislav Raykov | Rostislav Raykov | Chief Executive Officer | 2014-12-15 |

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.